

DESCRIPTION OF CONTENTS AND INSTRUCTIONS

Earlier this year, you may have received a notice describing a settlement pending in the Amsterdam Court of Appeals (referred to in this note as the “Non-US Settlement”). You received that notice (referred to in this note as the “Non-US Notice”) because records indicate that you purchased shares from the Royal Dutch Petroleum Company and/or The “Shell” Transport and Trading Company, p.l.c. (referred to collectively in this note, “Shell”) on stock exchanges outside of the United States. As explained in the Non-US Notice, if the Amsterdam Court approves the Non-US Settlement, you may be eligible to receive settlement relief with respect to your Shell share purchases on non-United States exchanges.

You also may be eligible to receive relief under a separate settlement that Shell entered into with the United States Securities and Exchange Commission (the “SEC”). Pursuant to that settlement (referred to in this note as the “SEC Settlement”), the SEC has agreed to distribute the monies paid by Shell to the SEC to purchasers of Shell shares whether they purchased the shares in the United States or outside of the United States.

If you purchased Shell shares in the United States, you may also be eligible to participate in a separate settlement (referred to in this note as the “Class Action Settlement”) that was recently entered into in connection with a securities class action brought against Shell in a United States Federal Court.

The documents contained in this package relate to the SEC Settlement and the Class Action Settlement described above. Your participation in one or both of those settlements (assuming you are eligible) will *not* affect your participation in the Non-US Settlement.

This package contains a notice describing the SEC Settlement and a notice describing the Class Action Settlement. It also contains a claim form that you must fill out if you wish to participate in one or both of those settlements (assuming you are eligible).

General Instructions

If you want to participate in the SEC Settlement and/or the Class Action Settlement (assuming eligibility), you must fill out the claim form that is contained in this package and submit it as instructed on the form postmarked no later than November 18, 2008. If you want to participate in both settlements (and are eligible to do so), you need only submit one copy of the claim form to the address indicated, executing the appropriate certification and release for each settlement as instructed by the claim form.

If you are eligible to receive relief under the Class Action Settlement but wish to exclude yourself from that settlement, you should follow the instructions provided in the notice for that settlement. Even if you exclude yourself from the Class Action Settlement, you may receive monetary relief under the SEC Settlement as long as you submit the claim form with the appropriate certification for the SEC Settlement. Receipt of relief under the SEC Settlement will not result in your releasing any claims you might have against Shell. Receipt of relief under the SEC Settlement will also not affect your right to participate in the Non-US Settlement (or to request exclusion from that settlement). As addressed in the Non-US Notice, if the Amsterdam Court approves the Non-US Settlement, you will receive notice of that approval and of the options available to you.

If you have any questions about either the SEC Settlement or the Class Action Settlement,

- you can call 1-866-686-4203 from the United States or Canada (Monday – Friday, 8:30 am to 5:00 pm U.S. Eastern time),
- for information about toll free phone numbers for the Settlement Administrator, outside of the U.S. and Canada, go to www.ShellSECSettlement.com or www.ShellClassActionSettlement.com
- email either info@ShellSECSettlement.com or info@ShellClassActionSettlement.com or
- visit either www.ShellSECSettlement.com or www.ShellClassActionSettlement.com

If you have any questions about the Non-US Settlement, you can call:

- Universal International Freephone +800 0080-0900 866-928-5532
- from the United Kingdom 00800 0080-0900 866-928-5532
- from Canada 1-866-523-6801
- from the United States 1-866-928-5532
- email info@royaldutchshellsettlement.com or
- visit www.royaldutchshellsettlement.com