

DESCRIPTION OF CONTENTS AND INSTRUCTIONS

You have received this package because records indicate that you purchased securities from the Royal Dutch Petroleum Company and/or The “Shell” Transport and Trading Company, p.l.c. (collectively, “Shell”). The materials contained in this package relate to two settlements that have been reached pursuant to which you may be eligible to receive monetary settlement relief. Set out below is a summary of the information contained in this package and instructions of what you must do to receive settlement relief.

Class Action Settlement

With respect to the class action settlement, this package contains a notice describing the terms of the settlement reached in a securities class action, including:

- the securities purchasers who are eligible to receive relief under the settlement;
- how to make a claim for relief;
- the legal effect of participating in the settlement; and
- your rights under the settlement, including the right to request exclusion, the right to object to the terms of the settlement and the right to be heard at the hearing at which the fairness and adequacy of the settlement will be considered.

SEC Settlement

With respect to the SEC settlement, this package contains a notice describing a settlement that Shell reached with the United States Securities and Exchange Commission. Pursuant to a court order, the SEC is distributing the monies paid by Shell as part of its settlement with the SEC to eligible purchasers of Shell securities. The notice describes, among other things:

- who is eligible to receive relief and
- how to make a claim for relief.

General Instructions

If you want to participate in one or both of these settlements, you must fill out the claim form that is contained in this package and submit it as instructed on the form postmarked no later than November 18, 2008. If you want to participate in both settlements, you need only submit one copy of the claim form to the address indicated, executing the appropriate certification and release for each settlement as instructed by the claim form.

If you wish to exclude yourself from the class action settlement, you should follow the instructions for doing so that are contained in the notice for that settlement. Even if you exclude yourself from the class action settlement, you may still submit the claim form and receive monetary relief under the SEC settlement as long as you submit the claim form with the appropriate certification for the SEC settlement. Receipt of relief under the SEC settlement will not result in your releasing any claims you might have against Shell.

If you have any questions about either settlement,

- you can call 866-686-4203 (Monday – Friday, 8:30 am to 5:00 pm ET),
- email either info@ShellSECSettlement.com or info@ShellClassActionSettlement.com or
- visit either www.ShellSECSettlement.com or www.ShellClassActionSettlement.com

